

Mark Robertson

Summary of Qualifications

Barrister-at-Law

Admitted in NSW and ACT in 1993

Admitted in Qld 1996

Commenced practice 10 November 1996

Tertiary Education

1991 - 1995 University of Sydney

Doctor of Juridical Studies

Thesis: "Part IIIA of the Income Tax Assessment Act 1936 is constructed around a misunderstanding of the rights of a beneficiary of a trust estate."

1991 - 1992 University of Oxford

Bachelor of Civil Law (Second Class Honours)

1985 - 1990 Queensland University of Technology

Bachelor of Business (Accy) (With Distinction)

Bachelor of Laws (Second Class Honours Division A)

Prizes relating to Contract Law, Company Law, Taxation, Evidence, Civil Procedure, Auditing, and Accounting Theory and Practice.

Prior professional experience

1995-1996 Blake Dawson Waldron - Solicitor Corporate and Commercial, Brisbane
Structured Finance and Taxation, Sydney

1994 Deutsche Bank, Sydney- Manager, Capital Markets

1993 Bond University, Gold Coast Assistant Professor and Senior Residential Fellow

1990-1992 Price Waterhouse, Brisbane and Sydney - Tax Advisor

1990 Justice Hartigan, Federal Court, Brisbane- Judge's Associate

Additional professional activities

Chairman, Queensland Government Inquiry into Superannuation Entitlements for

Convicted Politicians

Part-time Lecturer, QUT and Consortium of Australian Tax Schools, University of Queensland

Taxation of Companies and Trusts

State Councillor, Taxation Institute of Australia

Qld Education Committee

Member of following Industry Committees

Law Council, Taxation Committee

CPA Australia, CGT Centre of Excellence (authored CPA submission to TLIP on reform of CGT and Trusts)

Professional memberships

Taxation Institute of Australia

Bar Association of Queensland

Bar Association of New South Wales

Professional Publications

CCH Journal of Australian Taxation

Australian Tax Forum

Australian Tax Review

Taxation Institute of Australia, Red Journal

Taxation Institute of Australia, Blue Journal

Papers delivered

Since 1994 I have delivered numerous papers for the Bar Association of Qld, Law Society of Qld, Taxation Institute of Australia, CPA Australia, Institute of Chartered Accountants, BLEC, LAAMS, TEN and STEP in the following areas:

Capital gains tax

GST

Stamp duty

Tax Law Improvement Project rewrite

Ralph Reforms

Trust law

Small business taxation reforms

Income tax

Fringe Benefits Tax

Estate Planning

PAYG and Personal Services Income reforms

Wills

Interests and activities

Member, Indooroopilly Golf Club

Member, Brisbane Polo Club

Tennis

Chess (State Open Champion, 1983 and Australian youth representative, 1982, 1984)

and 1985, Australian Major (Reserve) Champion 1994)

Awards received

Queensland Award for Youth Achievement, 1984